

epigenomics

Ad hoc Announcement Pursuant to § 15 WpHG (German Securities Trading Act):

Epigenomics issues new shares to BioChain - Investment follows agreement on broad strategic collaboration in China

Berlin, Germany, October 27, 2013 – Epigenomics AG (ISIN: DE000A1K0516) announces that BioChain and certain of its shareholders will invest US\$ 1.3 million (EUR 0.94 million) into the Company by subscribing 217,935 newly issued shares. This investment follows the signing of an agreement regarding a broad strategic collaboration of both companies announced today. Executive Board and Supervisory Board of Epigenomics today approved the increase of the share capital of the company from authorized capital against contribution in cash. The issue price has been set at EUR 4.32 per share. This constitutes a 5% discount to the two-day XETRA closing price average prior to the announcement. After registration of the capital increase, the subscribed capital of Epigenomics AG will increase from currently EUR 12,118,192 to EUR 12,336,127.

Epigenomics AG intends to use the net proceeds from the offering to finance its current operations and to strengthen the distribution capabilities, especially for its lead product Epi proColon®, a blood-based test for the early detection of colorectal cancer.

- End of Ad hoc –

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