

## Ad hoc Announcement Pursuant to § 15 WpHG (German Securities Trading Act):

### Epigenomics AG announces placement of maximal amount of convertible bonds

**Berlin, Germany, December 19, 2013** – Epigenomics AG (ISIN: DE000A1K0516) announces the successful placement of convertible bonds, which the Company's Executive Board, with approval of the Supervisory Board, resolved to offer on December 3, 2013. 25 convertible bonds with an aggregate principal amount of EUR 2,675,000.00, convertible into up to 2,675,000 shares of the Company's common stock have been placed successfully. The details of this financing have been announced by way of ad hoc notifications dated December 3 and December 13, 2013. The issuance of the convertible bonds will generate gross proceeds of EUR 2,500,000.00.

The Bonds will be convertible into 107,000 shares of Epigenomics' common stock at any time during their term against payment of a conversion premium amounting to EUR 521,090.00, equaling a conversion price of EUR 5.87. In the event of a conversion of all 25 Bonds against payment of the conversion premium, the Company may generate further gross proceeds of up to EUR 13,027,250.00. Alternatively, after August 1, 2014, each Bond will be redeemable upon request of the bondholder at its principal amount of EUR 107,000.00. Upon maturity of the Bonds or upon FDA approval of its lead product Epi proColon®, on certain conditions, Epigenomics is entitled to require mandatory conversion. The complete Terms and Conditions are available on Epigenomics' website under [www.epigenomics.com/en/news-investors/investors/convertible-bonds-2013/convertible-bonds-2013.html](http://www.epigenomics.com/en/news-investors/investors/convertible-bonds-2013/convertible-bonds-2013.html)

Epigenomics expects that the gross proceeds from the issuance of the Bonds will contribute to securing the funding of the operating business beyond the FDA approval of the Company's lead product, Epi proColon®, a blood-based test for the detection of colorectal cancer. Among others, Epigenomics, hereby, intends to fund preparatory activities for the test's introduction onto the U.S.-American market.

- End of Ad hoc -

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# epigenomics

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