

To:

Notary Hans-Hermann Rösch

- Scrutineer -

"Epigenomics AG 2013 Convertible Bonds –

Taking of Votes Without a Meeting

Gleiss Lutz Hootz Hirsch PartmbB Rechtsanwälte, Steuerberater

Friedrichstraße 71

10117 Berlin

Germany

Stamp of the depositary bank

Epigenomics AG

Berlin

EUR 2,675,000 CONVERTIBLE BONDS

due for redemption on December 31, 2015

ISIN: DE000A1YC2W2 / WKN: A1YC2W

Epigenomics Bonds

Proof of Participation Rights

We hereby confirm that the securities account held with us for

Name/corporate name and address of the Bondholder

today shows ____ Bonds of the EUR 2,675,000 Convertible Bonds due for redemption on December 31, 2015 of Epigenomics AG (ISIN: DE000A1YC2W2 / WKN: A1YC2W) each credited with a principal amount of EUR 107,000.00.

(Name/corporate name and address of the depositary bank)

(Place/Date)

(Signature/Function)

The Proof of Participation Rights must be sent to the notary Mr Hans-Hermann Rösch as scrutineer of the Taking of Votes Without a Meeting of the Bondholders of the EUR 2,675,000 CONVERTIBLE BONDS of Epigenomics AG within the Voting Period, i.e. within the period from Tuesday, December 15, 2015, 0:00 (CET) until Thursday, December 17, 2015, 24:00 (CET) (date of receipt) in text form (Sec. 126b of the German Civil Code (BGB)) either (i) by mail to: Notary Hans-Hermann Rösch - Scrutineer- "Epigenomics AG 2013 Convertible Bond – Taking of Votes Without a Meeting", c/o Gleiss Lutz Hootz Hirsch PartmbB Rechtsanwälte, Steuerberater Friedrichstraße 71, 10117 Berlin, Germany, (ii) by telefax to: +49 30 800 979 979 or (iii) by email to: hans-hermann.roesch@gleisslutz.com.