



TAKING OF VOTES WITHOUT A MEETING

REQUEST TO CAST THE VOTE

relating to the

EUR 2,675,000 CONVERTIBLE BONDS

of Epigenomics AG, Berlin
due for redemption on December 31, 2015
ISIN: DE000A1YC2W2 / WKN: A1YC2W
(collectively the "**Epigenomics Bonds**")

**Epigenomics Bonds
Power of Attorney**

Bondholder / Proxy

Name or business name of the bondholder

Address of the bondholder

Power of attorney for the authorization of third parties

Power of attorney

Substitute power of attorney

I / We hereby grant power of attorney to Mr /
Ms

I / We hereby grant power of attorney to Mr / Ms

Proxy

Holder of a substitute power of attorney

First name

First name

Name

Name

Postal code / address

Postal code / address

to represent me / us at the aforesaid taking of votes without a meeting of the bondholders of the Epigenomics Bonds with the right to grant substitute powers of attorney, and to exercise the voting right on my / our behalf. The proxy will be exempt from the restrictions of Sec. 181 of the German Civil Code (BGB).

to represent the principal/s in the aforesaid taking of votes without a meeting of the bondholders of the Epigenomics Bonds and to exercise the voting right on behalf of the principal/s. The holder/s of the substitute power of attorney will be exempt from the restrictions of Sec. 181 of the German Civil Code (BGB).

Place, Date

Place, Date

Signature

Signature

* * *

Legal considerations

1. Each bondholder may be represented in the voting by a proxy of its choice (Sec. 14 of the German Bond Act (SchVG)).
2. The voting right may be exercised by the proxy. The power of attorney and any instructions given to the proxy by the principal must be made in text form (as defined in Sec. 126b BGB).
3. The granting of power of attorney must be proved in text form by the end of the voting period on Thursday, December 17, 2015, 24:00 hours (CET) at the latest. Also in case of a voting by the proxy/holder of a substitute power of attorney, proof of the principal's participation right pursuant to no. 4 below as well as - where applicable - the principal's power of representation pursuant to nos. 5 and 6 below must be submitted by the end of the voting period on Thursday, December 17, 2015, 24:00 hours (CET) at the latest.
4. The bondholders must evidence their right to participate in the bondholders' meeting and to exercise the voting right by the end of the voting period on Thursday, December 17, 2015, 24:00 hours (CET) at the latest. For this purpose, current proof issued by the depositary bank in text form (Sec. 126b BGB) of the ownership in the Bonds at the time of the voting (Sec. 10 (3) SchVG) must be sent to the scrutineer. Bondholders that have not sent the proof of participation rights at the latest by the end of the voting period in text form (Sec. 126b BGB) will not be entitled to vote. In these cases, authorized proxies of such bondholders cannot exercise the voting right, either.
5. Representatives of bondholders that are legal entities or partnerships under German law (e.g. a stock corporation (*Aktiengesellschaft*), a limited liability company (*GmbH*), a limited partnership (*Kommanditgesellschaft*), a general partnership (*Offene Handelsgesellschaft*), an entrepreneurial company (*Unternehmersgesellschaft*) or a partnership under the German Civil Code (*GbR*)) or under foreign law (such as a limited company under English law) are requested to present proof of power of representation in addition to the special proof including a blocking notice of their participation rights no later than until expiry of the voting period. Such proof may be presented by way of transmission of a current excerpt from the relevant register (e.g. commercial register, register of associations) or by way of an equivalent confirmation (e.g. certificate of incumbency, secretary certificate).
6. To the extent that bondholders are represented by a legal representative (e.g. a child by the parents or a ward by the guardian) or by an official administrator (e.g. an insolvency debtor by the insolvency administrator appointed for such debtor), the legal representative or official administrator must, in addition to providing the special proof including a blocking notice of the person they represent, submit adequate proof of their statutory power of representation (e.g. by copy of the civil status documents or the certificate of appointment) no later than until expiry of the voting period.