

epigenomics

INFORMATION SHEET

for the holders of the

EUR 2,675,000 CONVERTIBLE BONDS

of Epigenomics AG, Berlin
due for redemption on December 31, 2015
ISIN: DE000A1YC2W2 / WKN: A1YC2W
(collectively the "**Epigenomics Bonds**")

on the

TAKING OF VOTES WITHOUT A MEETING

in the time between

December 15, 2015 until December 17, 2015

Reason for the Voting

Passing a resolution on the amendment of the Terms and Conditions of the Bonds

Scrutineer

Notary Hans-Hermann Rösch

- Scrutineer -

"Epigenomics AG 2013 Convertible Bonds – Taking of Votes without a Meeting"

c/o Gleiss Lutz Hootz Hirsch PartmbB Rechtsanwälte, Steuerberater

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10117 Berlin

Germany

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Voting Period

Tuesday, December 15, 2015, 0:00 hours (CET) until Thursday, December 17, 2015, 24:00 hours (CET)

It is crucial that your vote be correct in terms of content and received by the person scrutineer in due time within the voting period. Any votes cast that are received by the person scrutineer outside such voting period (before or after) will be invalid.

Standard forms provided by Epigenomics AG:

- Form "Voting"
- Form "Proof of participation rights"
- Form "Power of attorney for the authorization of third parties"

The forms specified above are available for downloading or printing on the website of Epigenomics AG (www.epigenomics.com) at "News & Investors – Investors – Convertible Bonds 2013".

Course of procedure of the voting using the standard forms:1st Step: Form "Proof of participation rights"

The standard form "Proof of participation rights" constitutes a sample form of a certificate issued by the depositary bank documenting the portfolio of bonds of Epigenomics AG held in the securities account of the relevant bondholder (ISIN: DE000A1YC2W2 / WKN: A1YC2W).

If you have any questions, please contact your depositary bank. However, use of the form is not required in order to participate in the voting; you may provide proof of participation rights also by way of other means.

2nd Step: Form "Voting"

By way of this standard form, you as a bondholder may vote on the resolution proposals relating to the amendment of the Terms and Conditions of the Bonds (in accordance with the request to cast the vote published in the German Federal Gazette (*Bundesanzeiger*) on November 30, 2015). Details on the individual agenda items are set out in the request to cast the vote published in the German Federal Gazette on November 30, 2015. If the agenda and the "Voting" form have been amended in the meantime (for example, as a result of counterproposals or demands for additions), the applicable version of the form which is valid for the voting will be published and

available on the website of Epigenomics AG (www.epigenomics.com) at "News & Investors – Investors – Convertible Bonds 2013".

However, use of the form is not required in order to participate in the voting. You may also create your own document for casting your vote. If you wish to use the "Voting" form (which we would highly recommend), please complete and sign the form. The form must be completed by the relevant holder of the securities account as the bondholder or by the bondholder's legal or authorised representative.

3rd Step: Form "Power of attorney for the authorization of third parties"

This standard form may be used by the bondholder to appoint a proxy to vote on the bondholder's behalf, for example if the holder of the securities account appoints an asset manager who is to participate in the voting. However, use of the standard form for the appointment of a proxy is not required in order to participate in the voting or to validly appoint a proxy. You may also create your own document for appointing a proxy.

4th Step: Proof of power of representation of individuals in case of legal representation:

To the extent that bondholders are represented by a legal representative (e.g. a child by the parents or a ward by the guardian) or by an official administrator (e.g. an insolvency debtor by the insolvency administrator appointed for such debtor), the legal representative or official administrator must, in addition to providing proof that the person they represent has participation rights, present adequate proof of their statutory power of representation (e.g. by copy of the civil status documents or the certificate of appointment) no later than until expiry of the voting period.

5th Step: Voluntary submission of proof of power of representation of legal entities etc.:

Representatives of bondholders that are legal entities or partnerships under German law (e.g. a stock corporation (*Aktiengesellschaft*), a limited liability company (*GmbH*), a limited partnership (*Kommanditgesellschaft*), a general partnership (*Offene Handelsgesellschaft*), an entrepreneurial company (*Unternehmergesellschaft*) or a partnership under the German Civil Code (*GbR*)) or under foreign law (such as a limited company under English law) are requested to present proof of power of representation in addition to proof of the participation rights no later than until expiry of the voting period. Such proof may be presented by way of transmission of a current excerpt from the relevant register (e.g. commercial register, register of associations) or by way of an equivalent confirmation (e.g. certificate of incumbency, secretary certificate). Providing proof of power of representation (as outlined herein as the 5th Step) is not required in order for the votes cast to be considered in the voting without a meeting.

IMPORTANT:

Irrespective of whether or not you use the standard forms made available by us, you must submit proof of your participation rights (see "1st Step" above), your vote (see "2nd Step" above) and, if applicable, a power of attorney for third parties (see "3rd Step" above) or proof of power of representation in the case of legal representation (see "4th Step" above) as documents in text form (Sec. 126b of the German Civil Code (*Bürgerliches Gesetzbuch*, "BGB")) by mail or by telefax or by email to the scrutineer, the notary Mr Hans-Hermann Rösch. In order for your vote to be considered in the voting, the scrutineer, the notary Mr Hans-Hermann Rösch, must receive your vote between December 15, 2015, 0:00 hours (CET) and December 17, 2015, 24:00 hours (CET) (in each case including such date) (receipt in accordance with Sec. 130 BGB) and also proof of the participation rights and any further documents specified above, where applicable.

Mailing address for the forms/documents:

Notary Hans-Hermann Rösch
- Scrutineer -
"Epigenomics AG 2013 Convertible Bonds – Taking of Votes Without a Meeting"
c/o Gleiss Lutz Hootz Hirsch PartmbB Rechtsanwälte, Steuerberater
Friedrichstraße 71
10117 Berlin
Germany
Telefax no.: +49 30 800 979 979
Email: hans-hermann.roesch@gleisslutz.com

Contact person for further questions on the participation in the voting:

Epigenomics AG
- Investor Relations -
"Epigenomics AG 2013 Convertible Bonds – Taking of Votes Without a Meeting"
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