

Press release

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Epigenomics AG: Capital increase through rights issue with subscription rights of existing shareholders

- Issuance of up to 12,007,180 new shares
- Shareholders granted subscription rights at a ratio of 2:1
- Subscription price will be announced during the subscription period
- Subscription period will last from October 9 to October 22, 2018

Berlin, October 8, 2018 – The Executive Board of Epigenomics AG (Frankfurt Prime Standard: ECX, OTCQX: EPGNY) resolved on October 7, 2018, with approval of the Supervisory Board, a capital increase with subscription rights for existing shareholders in accordance with the Authorized Capital 2018/I and the Authorized Capital 2018/II. The Company's share capital shall be increased from 24,014,360 EUR to up to 36,021,540 EUR by issuing up to 12,007,180 new registered shares of the Company against contribution in cash and partly in kind. The subscription price of the new shares will be announced during the subscription period, presumably at or around October 17, 2018.

The new shares will be offered to shareholders of the Company as part of a public offering in Germany by means of indirect subscription rights during the subscription period from October 9 until October 22, 2018. The subscription ratio is 2:1. This means that for each two existing shares in the Company a subscription right for one new share is allocated. The record date for the allocation of subscription rights on the basis of the number of shares held by shareholders on that date is the end of October 8, 2018. Any new shares that are not subscribed for during the subscription period shall be offered to selected qualified investors as part of an international private placement. Quirin Privatbank AG is European Bookrunner and the sole underwriter of this transaction. Raymond James & Associates, Inc. is the sole placement agent for the private placement in the United States of America.

Cathay Fortune International Company Limited (CFICL), a major shareholder of Epigenomics, has committed to participate subject to certain conditions in the planned capital increase in proportion to its current share in the Company. Such participation shall occur against contribution in kind through partial contribution of its redemption claim under convertible bond subscribed by CFICL in 2017.

The public offering of the new shares is purely based on the prospectus, approved by the German Federal Financial Supervisory Authority (BaFin - *Bundesanstalt für Finanzdienstleistungsaufsicht*) on October 8, 2018. The prospectus is available on the Company's website at www.epigenomics.com.

Epigenomics plans to use the net proceeds of the offering primarily to repay the above-mentioned convertible bond, to satisfy the payment obligations that will fall due within the next twelve months and for general business purposes, including, in particular, to achieve reimbursement for Epi proColon in the U.S. and subsequently to further commercialize the product and to focus on developing our liver cancer blood test.

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