

Conversion Notice

Epigenomics AG (the "Issuer")

Mandatory Convertible Bonds
(the "**Bonds**")

ISIN DE000A3H3ER4 WKN A3H3ER

To be delivered by the bondholder through its Custodian to:

M.M.Warburg & CO (AG & Co.) Kommanditgesellschaft auf Aktien
Transaction Services / Kapitalveränderungen
Ferdinandstraße 75
20095 Hamburg
Germany

E-mail: wds-ds-kv@mmwarburg.com

Reference is made to the terms and conditions of the Bonds (the "**Terms and Conditions**"). Capitalized terms used but not defined herein shall have the meaning given to them in the Terms and Conditions.

1. Information on the Bondholder:

Name/company name:
Date of birth (in case of individuals):
Address:

E-mail:

2. Bonds to be converted ("Converted Bonds"):

Principal amount of bonds for which
the conversion rights is exercised
(must be divisible by EUR 11.00):

3. Securities deposit account of the Bondholder to which the Shares are to be delivered:

Securities deposit account number:

Bank code:

Name of the Custodian:

Account holder (must be identical to the Bondholder):

4. Euro-denominated account of the Bondholder at its Custodian to which any payments pursuant to § 10(4) of the Terms and Conditions, if any, are to be made:

Account number (IBAN):

Bank code:

Account holder (must be identical to the Bondholder):

5. Certifications and undertakings:

I hereby represent and warrant that the Converted Bond(s) is/are free from all liens, charges, encumbrances, and other third-party rights. I hereby confirm that under applicable security laws, including but not limited to the U.S. Securities Act of 1933, as amended, I am entitled to legally acquire all the Shares issued upon this Conversion Notice.

I understand that any costs payable in connection with the conversion of the Bonds and the delivery of the Shares or cash amounts shall be borne by me.

I authorize the production and use of this Conversion Notice in any administrative, judicial or other proceedings in connection with the Converted Bonds(s).

I, the bondholder specified in paragraph 1 above, hereby exercise the right to convert the Converted Bond(s) into ordinary registered shares of the Issuer with no par value in accordance with the Terms and Conditions.

I instruct and authorize the conversion agent and the Custodian (each individually and with exemption from the prohibition of self-dealing pursuant to § 181 German Civil Code (Bürgerliches Gesetzbuch, BGB) and comparable restrictions under any applicable foreign law) to applicable foreign law) to take all actions necessary or expedient for the settlement of the conversion right and to make and receive declarations, in particular (i) to effect the transfer of ownership of the Bonds to be converted to the Issuer and (ii) to disclose the number of Converted Bond(s) converted by me to the Conversion Agent and the Issuer. Furthermore, I authorize the conversion agent to submit the subscription declaration to the Company in accordance with the terms and conditions of the issue, section 198 (1) German Stock Corporation Act (Aktengesetz, AktG).

I have instructed the Custodian to transfer the Converted Bond(s) to the Clearstream Banking Account No. 3055 of the conversion agent M.M.Warburg & CO (AG & Co.) Kommanditgesellschaft auf Aktien. Any redelivery of all or parts of the Converted Bond(s) shall also be made to this account if and to the extent that the conversion declaration is incomplete or invalid or other reasons make an execution of the conversion impossible.

To be completed by the Custodian:

(Place/Date)

(Signature Bondholder)

Seal and control signature of the Custodian

Clearstream Banking account of the
Custodian:

Contact person at the Custodian:

E-mail of the contact person at the
Custodian:

Additional delivery instructions:
