

Epigenomics AG
Berlin

Mandatory Convertible Bond 2021/2024

ISIN DE000A3H3ER4 / WKN A3H3ER

The holders of the 2021/2024 Convertible Bond of Epigenomics AG (ISIN DE000A3H3ER4 / WKN A3H3ER (hereinafter "Convertible Bond")) were able to exercise their voluntary conversion right in accordance with Section 8 of the bonds' terms and conditions until mid-January 2024. A voluntary conversion is no longer possible due to the expiration of the relevant deadline. As provided in the bonds' terms and conditions, the remaining Convertible Bonds will be converted by way of a mandatory conversion in accordance with Section 7 of the bonds' terms and conditions.

The conversion agent provides the following information:

Conversion agent:

M.M.Warburg & CO (AG & Co.) Kommanditgesellschaft auf Aktien, Transaction Services, Ferdinandstraße 75, 20095 Hamburg, e-mail: wds-ds-kv@mmwarburg.com

Identification numbers:

- Convertible Bond: ISIN DE000A3H3ER4 / WKN A3H3ER
- Listed Shares of Epigenomics AG: ISIN DE000A37FT41 / WKN A37FT4

Mandatory conversion / requirements for the receipt of shares

In accordance with Section 7 of the bonds' terms and conditions, all remaining Convertible Bonds shall be converted into shares of Epigenomics AG. In order to effect the conversion, the custodian banks of all holders of such Convertible Bonds are requested to transfer these Convertible Bonds to the Clearstream banking account #3055 of the conversion agent as soon as possible, but no later than 29 February 2024. It is not necessary to submit a formal conversion notice of the respective bondholder. However, the custodian banks are requested to provide the conversion agent with a list in xls format containing the following information:

- Bondholder information: for individuals: First name and surname / For legal entities: full company name
- Residence or registered office of the relevant bondholder
- Nominal amount of the Convertible Bonds transferred per bondholder,
- CBF account number of the bondholder's custodian bank to which the shares are to be delivered
- Securities account of the bondholder to which the shares are to be delivered (securities deposit account holder, securities deposit account number, bank code).

A sample of the list can be requested from the conversion agent via e-mail. In the bonds' terms and conditions, the bondholders have authorised their custodian banks to disclose the abovementioned information to the conversion agent.

Instead of disclosing the individual positions, the respective custodian bank may transfer the shares under its own name. In such case, the notification to the conversion agent shall be shortened accordingly to the nominal amount, company name and registered office of the custodian bank and CBF account number of the custodian bank to which the new shares are to be delivered.

Delivery of conversion shares:

The shares resulting from the mandatory conversion will be delivered within 15 business days after 29 February 2024, i.e. by 21 March 2024, for the convertible bonds that were transferred to the CBF account no. 3055 of the conversion agent by 29 February 2024 and for which the data required for the legal execution of the conversion was also transmitted.

Convertible Bonds not transferred to the conversion agent; missing information

No new shares will be delivered for convertible bonds that are not transferred to the conversion agent by 29 February 2024 or for which the information required to legally complete the conversion (xls list) is missing.

Grace period; worthless derecognition of undelivered bonds

Convertible Bonds that are not transferred by 29 February 2024 or Convertible Bonds for which the necessary information has not been transmitted to the conversion agent may be transferred to the conversion agent by the custodian banks within a grace period until 28 March 2024. For such Convertible Bonds and information delivered to the conversion agent within the grace period, new shares resulting from a conversion of these Convertible Bonds will be delivered within fifteen business days after the end of the grace period, i.e. by 19 April 2024. Convertible Bonds that have not been transferred to the conversion agent by 28 March 2024 or for which the information required for settlement is still missing at the expiration of that deadline will be derecognised without value in accordance with Section 9 of the bonds' terms and conditions. There is no entitlement to delivery of shares or payment of a cash settlement in such case. It is therefore in the interest of the custodian banks to transfer the Convertible Bonds to the conversion agent and to provide the conversion agent with the required information in due time.

Information to affiliated institutes:

The custodian banks are required to inform their affiliated institutions and foreign banks of the pending mandatory conversion, unless they are already carrying out the transfer to the conversion agent on their behalf. Texts of this information can be requested as a PDF document in German and English from the conversion agent by e-mail.